# **sun**wealth

## DIRECTOR OF ACCOUNTING

#### **OVERVIEW**

<u>Sunwealth</u> is a clean energy investment firm with a mission to invest in the future of energy, generating financial, social and environmental returns for investors and communities. We envision a future where renewable energy is accessible, affordable and inclusive. We invest in that future by financing renewable energy projects across our communities, making it possible for investors to put their money to work directly in diverse solar installations that benefit people and the planet. The Climate Action Business Association awarded Sunwealth its 2019 Achievement Award in recognition of our market-based approach to decarbonization and environmental justice. Sunwealth has also been highlighted in various media outlets such as the Clean Energy States Alliance (CESA) Solar with Justice report and the Energy Gang podcast.

The Director of Accounting will play an integral role on a talented team focused on revolutionizing renewable energy investment. The Director of Accounting will be a key driver of Sunwealth's internal process and strategy. The Director of Accounting shall be responsible for supervising the accounting team, ensuring the accuracy of Sunwealth's financial statements, maintaining the company's adherence to its Accounting Manual and leading Sunwealth through successful annual audits. Additionally, the Director of Accounting will help advise the CEO and CFO regarding risk assessment and sustainable business strategies. This person will have significant exposure to the entire executive team with opportunities for additional growth and advancement.

If you thrive in a collaborative, cutting edge, entrepreneurial environment and are looking for a unique opportunity to join a highly motivated team, with excellent benefits and a casual but results-driven culture - this is the perfect opportunity for you.

#### **KEY RESPONSIBILITIES**

- Manage Sunwealth's accounting team to ensure compliance with Sunwealth's internal Accounting Manual for audit purposes
- Lead close of monthly, quarterly and annual financial statements
- Lead monthly audit compliance, financial reporting and budget compliance meetings
- Prepare and finalize Sunwealth's corporate and project company financial statements
- Ensure company compliance with existing financial covenants
- Partner with Asset Management team to manage investor relationships and reporting
- Support sales and marketing team with requested financial information
- Work collaboratively with Sunwealth leadership to develop risk assessment tools and financial strategies

#### **DESIRED TRAITS/QUALIFICATIONS**

- 5 or more years' experience in accounting and financial reporting. Experience with audit compliance, financial modeling and/or renewable energy industry preferred.
- Ability to manage teams and efficiently analyze large amounts of data across numerous entities
- Proficient with Quickbooks and all MS Office programs, particularly Excel and PowerPoint
- Quick learner with strong quantitative and qualitative problem-solving
- Team player who recognizes learning opportunities and is willing to understand the legal, regulatory and

financial perspectives surrounding Sunwealth and its project companies

Desire to take on a key role in making an impact in the solar and social investing ecosystem.

### **TEAM CULTURE/BENEFITS**

- A collegial and collaborative, yet high-performing work environment
- Competitive compensation package, including equity ownership
- Flexible and remote working schedules available
- Flexible vacation policy of up to 3 weeks in addition to 12 company holidays
- Health insurance, including medical, dental and vision
- 401K plan
- In-building daycare
- Snacks/fruit/good coffee provided daily
- A beautiful, bright and centrally located office, accessible by public transit
- Company social events, team lunches, etc.

#### **EQUAL OPPORTUNITY**

Sunwealth is committed to building a diverse team and strongly encourages applications from female and minority candidates. Women, minorities, individuals with disabilities and veterans are encouraged to apply. Sunwealth is strongly committed to equality of opportunity and provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, gender, sexual orientation, national origin, age, disability or genetics. We endeavor to build a workplace environment that is welcoming and inclusive for everyone.

#### **HOW TO APPLY**

Please submit your resume and cover letter to: <a href="mailto:hello@sunwealth.com">hello@sunwealth.com</a>. Be certain to include "DIRECTOR OF ACCOUNTING" in the subject line of your email.

Due to the volume of resumes, it may not be feasible for us to follow up with every candidate. If you do proceed with our hiring process, please note we will ask for professional and personal references.